

# Debt

**i** Debt

The Deb section consists in [Debt Tranches](#), [Reserve Accounts](#) and assumptions of the Interest [Base Rate](#) (actually only longterm expectation of interest yields).

Section	Input	Calculation	Fimo
<b>Debt</b>	<ul style="list-style-type: none"> <li>Longterm Interest Rate</li> </ul>	<ul style="list-style-type: none"> <li>Debt</li> <li>Shareholder Loan calculation</li> </ul>	-
<b>Debt</b>	<ul style="list-style-type: none"> <li>Name</li> <li>Loan Type</li> <li>Driver</li> <li>Value</li> <li>Issuing Date</li> <li>Consolidation Date (Loan Type = Construction Loan)</li> <li>Interest Construction (Loan Type = Construction Loan)</li> <li>Loan Period</li> <li>Redemption Mode</li> <li>Redemption Free Period</li> <li>Redemption Frequency</li> <li>Interest</li> <li>Interest Period Fixed</li> <li>Capexes (Driver = Capex)</li> <li>Method of Payment (Interest)</li> </ul>	<ul style="list-style-type: none"> <li>Debt</li> </ul>	<ul style="list-style-type: none"> <li>Profit &amp; Loss statement: Interest expenses from Debt</li> <li>Debt: Debt Issuing</li> <li>Debt: Debt Issuing</li> </ul>
<b>Debt</b>	<ul style="list-style-type: none"> <li>Name</li> <li>Driver</li> <li>Look Ahead Period (Driver = Next Debt Service)</li> <li>Value</li> <li>Start</li> <li>End</li> <li>Financing Mode</li> <li>Interest</li> <li>Method of Payment (Interest)</li> </ul>	<ul style="list-style-type: none"> <li>Reserve calculation</li> </ul>	<ul style="list-style-type: none"> <li>Profit &amp; Loss statement: Interest earnings from Reserves</li> <li>Debt: Reserves - Change and Interest earnings</li> <li>Debt: Reserves</li> </ul>