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Master Data

Section	Input	Calculation	Fimo
Input-Documentation	<ul style="list-style-type: none"> • Project Name • Project Type • Tags • Technology • Sub-Technology • Country • Currency • Unit • Transaction Status • Default Version 	-	-
Input-Documentation	<ul style="list-style-type: none"> • Projectversion 	-	-
Project Share	<ul style="list-style-type: none"> • User • Access Rights 	-	-

Production

Section	Input	Calculation	Fimo
Input-Documentation	<ul style="list-style-type: none"> • Project Lifetime • P-Value • Standard Deviation • Safety Reduction (Output) 	<ul style="list-style-type: none"> • Production calculation 	-
Input-Documentation	<ul style="list-style-type: none"> • Monthly Weighting 	<ul style="list-style-type: none"> • Production calculation 	-

Input-Documentation	<ul style="list-style-type: none"> • Production Unit Name • Start Date • Power • Potential P50 • Material (Technology = Biomass) 	<ul style="list-style-type: none"> • Production calculation 	-
Input-Documentation	<ul style="list-style-type: none"> • Loss Name • Mode • Value • Start • End • Facilities 	<ul style="list-style-type: none"> • Production calculation 	-

Sales

Section	Input	Calculation	Fimo
Input-Documentation	<ul style="list-style-type: none"> • Price Interaction 	<ul style="list-style-type: none"> • Sales calculation 	-
Sales	<ul style="list-style-type: none"> • Name • Interaction Group • Driver • Value • Bounds • Start • Model • End • Production Units • Indexation • Methods of Payment 	<ul style="list-style-type: none"> • Sales calculation 	<ul style="list-style-type: none"> • Profit & Loss statement: Sales • Input-Documentation: Sales • Input-Documentation: accounts receivable - from the Profit & Loss statement and from Open Items

Opex

Section	Input	Calculation	Fimo
Input-Documentation	<ul style="list-style-type: none"> • Name • Category • Account • Driver • Value • Bounds • Start • End • Financing Mode • Production Units • Indexation • Methods of Payment 	<ul style="list-style-type: none"> • Opex calculation 	<ul style="list-style-type: none"> • Profit & Loss statement: Opex • Input-Documentation: Opex • Input-Documentation: Pre Payment, Accounts Payable, Open Items, Provisions

Capex

Section	Input	Calculation	Fimo
Input-Documentation	<ul style="list-style-type: none"> • Transaction Date • Asset Purchase Price • Hurdle Rate 	-	-
Capex	<ul style="list-style-type: none"> • Name • Category • Driver • Value • Due Date • Depreciation • Included in Asset Purchase Price • Financing Mode • Exit • Exit Date (Exit = Yes) • Exit Value (Exit = Yes) 	<ul style="list-style-type: none"> • Capex calculation 	<ul style="list-style-type: none"> • Profit & Loss statement: Depreciation on Capex entities • Input-Documentation: Invested Cashflow - Capex • Input-Documentation: Production Unit - Individual Capex Entities

Debt

Section	Input	Calculation	Fimo
Input-Documentation	<ul style="list-style-type: none"> • Longterm Interest Rate 	<ul style="list-style-type: none"> • Input-Documentation • Shareholder Loan calculation 	-
Debt	<ul style="list-style-type: none"> • Name • Loan Type • Driver • Value • Issuing Date • Consolidation Date (Loan Type = Construction Loan) • Interest Construction (Loan Type = Construction Loan) • Loan Period • Redemption Mode • Redemption Free Period • Redemption Frequency • Interest • Interest Period Fixed • Capexes (Driver = Capex) • Method of Payment (Interest) 	<ul style="list-style-type: none"> • Input-Documentation 	<ul style="list-style-type: none"> • Profit & Loss statement: Interest expenses from Debt • Input-Documentation: Debt Issuing • Input-Documentation: Debt Issuing

Input-Documentation	<ul style="list-style-type: none"> • Name • Driver • Look Ahead Period (Driver = Next Debt Service) • Value • Start • End • Financing Mode • Interest • Method of Payment (Interest) 	<ul style="list-style-type: none"> • Reserve calculation 	<ul style="list-style-type: none"> • Profit & Loss statement: Interest earnings from Reserves • Input-Documentation: Reserves - Change and Interest earnings • Input-Documentation: Reserves
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Taxes

Section	Input	Calculation	Fimo
Taxes	<ul style="list-style-type: none"> • Name • Rate • Reference • Start date • End date • Loss Carried Forward Mode • Value at Transaction • Method of Payment 	<ul style="list-style-type: none"> • Tax calculation 	<ul style="list-style-type: none"> • Profit & Loss statement: taxes • Input-Documentation: Operative Cashflow - Taxes • Input-Documentation: Account Receivables and Account Payables - Taxes

Transaction

Section	Input	Calculation	Fimo
Input-Documentation	<ul style="list-style-type: none"> • Transaction Date • Asset Purchase Price • Hurdle Rate • Equity Drawdown Mode • Liquidity Funding at Transaction 	-	-
Input-Documentation	<ul style="list-style-type: none"> • Debt Service Coverage Ratio (DSCR) • DSCR Look Back Period • Payout Restriction in Redemption Free Period 	<ul style="list-style-type: none"> • Payout Restriction calculation 	<ul style="list-style-type: none"> • Profit & Loss statement: - • Input-Documentation: Payout • Input-Documentation: Equity - accumulated Payouts
Input-Documentation	<ul style="list-style-type: none"> • Name • Driver • Value • Issuance Date • Redemption Period • Redemption Mode • Redemption Free Period • Redemption Frequency • Interest • Interest Period Fixed • Method of Payment (Interest) 	<ul style="list-style-type: none"> • Shareholder Loan calculation 	<ul style="list-style-type: none"> • Profit & Loss statement: Interest expenditures from Shareholder Loans • Input-Documentation: Payout - Shareholder Loan • Input-Documentation: Shareholder Loan

Input-Documentation	<ul style="list-style-type: none"> Name Category Driver Value Due Date Depreciation Financing Mode 	<ul style="list-style-type: none"> Transaction Expenditures calculation 	<ul style="list-style-type: none"> Profit & Loss statement: Depreciation on Transaction Expenditures Input-Documentation: Invested Cashflow - Transaction Expenditures Input-Documentation: Transaction Expenditures
Input-Documentation	<ul style="list-style-type: none"> Name Account Value Due Dates 	<ul style="list-style-type: none"> Open Items calculation 	<ul style="list-style-type: none"> Profit & Loss statement: - Input-Documentation: Sales, Opex, taxes and Interests from Open Items Input-Documentation: Account Receivables and Payables from Open Items

Templates

Section	Input	Calculation	Fimo
Methods of Payment	<ul style="list-style-type: none"> Name First Invoicing Frequency Target 	<ul style="list-style-type: none"> Sales calculation Opex calculation Input-Documentation Reserve calculation Tax calculation Shareholder Loan calculation 	-
Input-Documentation	<ul style="list-style-type: none"> Name Value Frequency Start 	<ul style="list-style-type: none"> Sales calculation Opex calculation 	-
Templates (Sales)	<ul style="list-style-type: none"> Simple Serial Matrix 	-	-
Input-Documentation	<ul style="list-style-type: none"> Name Model Value 	<ul style="list-style-type: none"> Input-Documentation Shareholder Loan calculation 	-
Input-Documentation	<ul style="list-style-type: none"> Name Method Depreciation (Method = Linear) Rate (Method = Degressiv) Residual Write-Off (Method = Degressiv) Rate (Method = Appreciation) Start Due Date (Method = Immediate write-off) Tax neutral 	<ul style="list-style-type: none"> Capex calculation 	<ul style="list-style-type: none"> Profit & Loss statement: Depreciation Input-Documentation: - Input-Documentation: Production Unit - Individual Capex Entities

Input Controls

- Date Choice Box
- Driver